

1) Issuance of common, secured, bond loan up to the amount of €30,000,000 Euro, in accordance with the provisions of Law 3156/2003, and authorization to the Board of Directors of the Company for the specification of the more special terms herein.

Required quorum	1/5 of paid share capital
Required majority	50% of the total (present or represented) voting rights plus one (1) (present or represented) vote

The General Meeting is requested to approve the issuance of a common, secured, bond loan up to a maximum amount of 30,000,000.00 Euro in accordance with Law 3156/2003.

The General Meeting is further requested to authorize the Company's Board of Directors to proceed with a) on the one hand, all the required at its discretion actions for the implementation of this resolution, including, without limitation, specifying the terms of the common bond loan (except those related to the amount and type of loan) and signing in the name and on behalf of the Company a programme which will include the loan's terms as well as its terms of coverage, finalizing and signing of the security documents and in general the execution of every agreement, document or statement for the fulfillment of each requirement for issuing and signing any document, application or agreement that may be required or considered advisable for the issuance and disposal of the bond loan, the relevant collaterals, the possible payment or prepayment of the loan in the future including also the issuance and disposal of the bonds to be issued and b) on the other hand, any additional future action, derogation request or modification of the loan's terms and of its documentation, except those related to its amount and type, with any additional further terms which may be considered to be in favor of the Company in the future without requiring a further resolution of the shareholders' meeting.

2) Granting permission in accordance with article 23 par. 1 of C.L. 2190/1920 to members of the Board of Directors and management executives to participate in legal entities with a purpose similar to the purpose of the Company.

Required quorum	1/5 of the paid share capital
Required majority	50% of the total (of the present or represented) voting rights plus one (1) (present or represented) vote

The General Meeting is requested to grant permission, in accordance with article 23 par. 1 of C.L. 2190/1920, in order for the member of the Board of Directors of the Company, Mr Panagiotis Allagiannis to be able to participate as the President of the board of directors of the company “KALYMNOS AQUACULTURE S.A.” (which is a subsidiary company of “DIAS AQUACULTURE S.A.”).

In any case, the General Meeting is requested to grant permission to the members of the Board of Directors of the Company or its management executives in order for them to participate or provide services to the Company’s subsidiary or affiliated companies.

3) Approval of agreements in accordance with article 23a of C.L. 2190/1920.

Required quorum	1/5 of the paid share capital
Required majority	50% of the total (of the present or represented) voting rights plus one (1) (present or represented) vote
Veto right	1/20 of the represented share capital

The General Meeting is requested to approve, in accordance with article 23a of C.L. 2190/1920, the employment agreement of fixed term dated 11.12.2015 between the Company and the member of the Board of Directors and Managing Director of the Company Mr Mihalis Panagis.

Following the decision of the Board of Directors of the Company dated 3.12.2015, the Company and Mr Mihalis Panagis on 11.12.2015 entered into an employment agreement, the term of which was agreed to commence upon its signing (namely on 11.12.2015) and end on 31.12.2016. Such term of the agreement may be renewed for one (1) year unless the Company does not wish so and provided that it informs Mr Panagis accordingly and in writing at least two (2) months prior to the expiry of the agreement.

The total annual gross earnings of Mr Panagis were agreed to amount to two hundred and sixty five thousand (€265,000.00) Euro and to be paid in fourteen (14) monthly payments.

Mr Panagis shall be entitled to use a corporate credit card up to the amount of one thousand seven hundred and fifty (€1,750.00) Euro per month. Further, the Company shall provide Mr Panagis a mobile phone as well as a corporate car for free.

In addition, it is provided that the Company shall pay Mr Panagis within the first ten days of March, an annual bonus amounting to 50% of the total annual gross earnings, which will depend on the achievement of the Company’s goals in relation to the annual

budget of the Company approved by the Board of Directors and in accordance with the specific provisions of the agreement dated 11.12.2015.

Finally, the agreement provides for the non-compete obligation of Mr Panagis, namely his obligation not to be employed, directly or indirectly, either by virtue of an employment relationship or a counsel relationship, by a company of similar activity to that of the Company for a period of six (6) months after the end of his employment relationship with the Company. For that purpose, he will receive from the Company as a compensation an amount equal to three (3) monthly gross earnings during the month within which the agreement ends.

4) **Supplementation - specification of the authorization of the General Meeting of the shareholders of the Company granted to the Board of Directors on 25.06.2015, with regard to the increase of the Company's share capital which was resolved on the same date, in order to determine the offer price of the shares in accordance with article 13 par. 6 of C.L. 2190/1920. Ascertainment that the condition set by the resolution of the General Meeting of the Company's Shareholders dated 25.06.2015 has been met. Ascertainment that the abolition of the pre-emptive right of the existing shareholders of the Company in this share capital increase is unnecessary, provided that this is an increase through contribution in kind, in which no pre-emptive right of the existing shareholders is acquired in accordance with the Law and the Company's Articles of Association.**

Required quorum	2/3 of the paid share capital
Required majority	2/3 of the total (present or represented) voting rights plus one (1) (present or represented) vote

Following the Annual General Meeting of the Company's shareholders dated 25.06.2015, during which, *inter alia*, the increase of the share capital by 12,378,594.00 Euro was decided, through contribution in kind of all assets, as well as of part of the liabilities of the company "DIAS AQUACULTURE S.A.", in accordance with article 106i of the Bankruptcy Code, with the issuance of 41,261,980 new common registered shares with a nominal value of 0.30 Euro per share, as well as the relevant amendment of article 5 of the Company's Articles of Association, and following the issuance of the decision of the Athens Multi-member Court of First Instance no. 185/2016, by virtue of which the condition which had been set by the resolution of the General Meeting of the Company's shareholders dated 25.06.2015 was met, the General Meeting is requested, following a proposal of the Board of Directors, to supplement – specify the authorization of the General Meeting of the Company's shareholders to the Board of Directors of the Company, in order for the Board of Directors to determine the offer price of the aforementioned shares in accordance with article 13 par. 6 of C.L. 2190/1920 (the

resolved nominal value of the issued shares plus the value which will be credited to the reserve account by the subscription of shares above par).

Furthermore, the General Meeting is invited to ascertain whether the condition which had been set by the resolution of the General Meeting of the Company's shareholders dated 25.06.2015, has been met, further to the issuance of the decision of the Athens Multi-member Court of First Instance no. 185/2016.

Finally, the General Meeting is invited to ascertain that the abolition of the pre-emptive right of the existing shareholders of the Company in this share capital increase is unnecessary, provided that this is an increase through contribution in kind, in which no pre-emptive right of the existing shareholders is acquired in accordance with the Law and the Company's Articles of Association and therefore is invited to amend its resolution by deleting the reference to the abolition of the pre-emptive right.